



Day Break Review

Pada sesi pertama perdagangan hari Senin 13/05/2019 IHSG ditutup berada pada zona merah. Nilai transaksi yang terjadi saat ini sebesar 3 triliun rupiah. Sementara, investor asing mencatatkan penjualan bersih sebesar Rp 212 miliar.

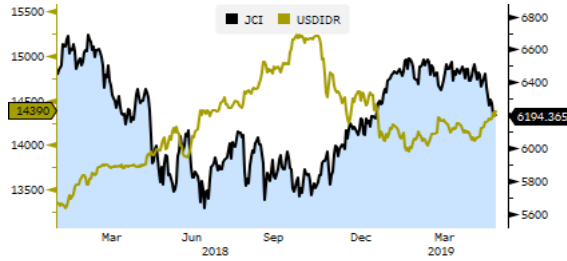
Pasar saham Asia hari ini mayoritas bergerak melemah. Pasar merespon keputusan Amerika yang tetap menaikkan tarif impor senilai \$200 miliar terhadap 5.700 produk China. Selain itu Amerika juga menginformasikan bahwa, China saat ini memiliki 3 – 4 minggu lagi untuk mencapai kesepakatan sebelum akhirnya Amerika memberlakukan kembali tarif tambahan sebesar \$325 miliar untuk impor China. Melemahnya pasar saham dan pasar uang hari ini dinilai berasal dari kecemasan pasar terhadap tindakan balasan dari China. Meskipun dampak secara langsung terhadap Indonesia dari kenaikan pengenaan bea masuk tersebut kecil, namun hal tersebut dapat menghambat laju pertumbuhan perdagangan China, dimana Amerika menjadi mitra dagang terbesar pertama China hingga saat ini. Berdasarkan data yang diperoleh Bloomberg, total perdagangan China dengan Amerika sebesar \$695.762 juta dan masih mencatatkan surplus sebesar \$383.244 juta.

Stock Recommendation

- ❖ **ITMG.** Kami merekomendasikan BUY dengan support dan resistance pada level : 17.200 – 18.700 ; PE: 5,35x; PBV: 1,44x
- ❖ **RALS.** Kami merekomendasikan BUY dengan support dan resistance pada level :1.740– 1.850 ; PE: 21,69x; PBV: 3,34x

Top Gainers			
Stock Code	Last Price	Change (%)	
POSA IJ	316	24.41	
MTWI IJ	75	19.05	
MTPS IJ	730	16.80	
MLPT IJ	890	15.58	
KOIN IJ	222	14.43	
Top Losers			
Stock Code	Last Price	Change (%)	
KICI IJ	252	(19.75)	
NICK IJ	284	(16.47)	
GOLD IJ	416	(12.24)	
AMIN IJ	394	(7.51)	
AKSI IJ	256	(7.25)	

Source : Bloomberg, Pilarmas Research



JCI Index (Jakarta Stock Exchange Composite Index) JCI vs IDR TEMPLATE FIX Dail
Copyright © 2019 Bloomberg Finance L.P. 13-May-2019 12:06:56

Tenor		S	R	Target
Today	Up	6.161	6.245	6.245
2019	Up		6.950	

Equity Market Indicators		MTD	YTD
IHSG	6,194.37	(4.04)	(0.00)
Changes	(0.24)		
P/E Ratio	19.65		
World Index			
DJI	25,942.37	0.44%	(2.45)
S & P	2,881.40	0.37%	(2.19)
NASDAQ	7,916.94	0.08%	(2.20)
FTSE	7,203.29	-0.06%	(2.90)
HANG SENG	28,550.24	0.84%	(3.87)
STRAIT TIMES	3,235.01	-1.17%	(4.86)
KOSPI	2,082.43	-1.21%	(5.50)
MSCI World	2,126.32	-0.36%	(2.40)
KLCI	1,604.47	-0.36%	(2.30)
Currency			
USD / IDR	14,390.00	0.44%	0.92
EUR / IDR	16,159.90	0.43%	1.18
JPY / IDR	131.11	0.50%	2.47
SGD / IDR	10,533.13	0.18%	0.56
AUD / IDR	10,040.59	0.16%	(0.12)
GBP / IDR	18,717.22	0.43%	1.23
CNY / IDR	2,100.53	-0.35%	(0.82)
MYR / IDR	3,456.23	0.32%	0.24
Commodity			
WTI	61.62	-0.05%	(3.58)
Coal	87.15	-0.16%	(1.02)
CPO Malaysia	1,972.00	-0.55%	(5.87)
Gold	1,284.04	-0.16%	0.04
Nickel	11,885.00	-0.16%	(2.16)
Tin	19,810.00	-0.16%	0.43

Source : Bloomberg, Pilarmas Research

TECHNICAL VIEW

Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
Agriculture														
AALI	5/13/2019	10,500	796	Bearish	Bearish	Bearish	Bearish	Bearish	10,875.00	10,800	10,650	10,425	10,350	10,200
LSIP	5/13/2019	1,070	13,819	Bearish	Bearish	Bearish	Bullish	Bearish	1,136.67	1,123	1,097	1,057	1,043	1,017
TBLA	5/13/2019	775	16,231	Bearish	Bearish	Bearish	Bearish	Bearish	850.00	835	805	760	745	715
Basic Industry and Chemicals														
BRPT	5/13/2019	3,990	156,467	Bearish	Bullish	Bullish	Bearish	Bullish	4,046.67	4,023	4,007	3,967	3,943	3,927
INKP	5/13/2019	6,275	11,431	Bearish	Bearish	Bearish	Bullish	Bearish	6,650.00	6,575	6,425	6,200	6,125	5,975
SMGR	5/13/2019	10,650	32,133	Bearish	Bearish	Bearish	Bearish	Bullish	11,441.67	11,233	10,942	10,442	10,233	9,942
WSBP	5/13/2019	392	225,883	Bearish	Bearish	Bearish	Bearish	Bearish	408.00	404	398	388	384	378
Consumer Good and Industries														
MYOR	5/13/2019	2,610	2,574	Bullish	Bullish	Bullish	Bullish	Bearish	2,676.67	2,663	2,637	2,597	2,583	2,557
ROTI	5/13/2019	1,295	2,613	Bearish	Bullish	Bullish	Bearish	Bearish	1,310.00	1,305	1,300	1,290	1,285	1,280
ICBP	5/13/2019	9,650	22,483	Bullish	Bullish	Bearish	Bullish	Bearish	10,100.00	10,000	9,825	9,550	9,450	9,275
INDF	5/13/2019	6,550	28,606	Bearish	Bearish	Bearish	Bullish	Bearish	6,841.67	6,783	6,667	6,492	6,433	6,317
KLBF	5/13/2019	1,465	54,882	Bearish	Bearish	Bearish	Bearish	Bearish	1,500.00	1,485	1,475	1,450	1,435	1,425
UNVR	5/13/2019	44,250	4,536	Bearish	Bearish	Bearish	Bearish	Bullish	45,000.00	44,650	44,450	43,900	43,550	43,350
Finance														
BBCA	5/13/2019	28,150	46,981	Bearish	Bullish	Bullish	Bearish	Bearish	28,891.67	28,683	28,417	27,942	27,733	27,467
BBNI	5/13/2019	8,525	36,452	Bearish	Bearish	Bearish	Bearish	Bearish	8,775.00	8,725	8,625	8,475	8,425	8,325
BBRI	5/13/2019	4,120	307,702	Bearish	Bearish	Bullish	Bearish	Bearish	4,166.67	4,153	4,137	4,107	4,093	4,077
BMRI	5/13/2019	7,550	204,911	Bearish	Bullish	Bullish	Bearish	Bullish	7,783.33	7,717	7,633	7,483	7,417	7,333
Infrastructure, Utilities, and Transportation														
EXCL	5/13/2019	2,870	37,081	Bearish	Bullish	Bullish	Bearish	Bearish	3,083.33	3,017	2,943	2,803	2,737	2,663
JSMR	5/13/2019	5,625	18,969	Bearish	Bearish	Bullish	Bearish	Bearish	5,850.00	5,775	5,700	5,550	5,475	5,400
PGAS	5/13/2019	2,000	106,548	Bearish	Bearish	Bearish	Bearish	Bearish	2,080.00	2,060	2,030	1,980	1,960	1,930
TLKM	5/13/2019	3,800	158,409	Bearish	Bearish	Bearish	Bearish	Bearish	3,893.33	3,867	3,833	3,773	3,747	3,713
Mining														
ADRO	5/13/2019	1,265	98,075	Bearish	Bearish	Bearish	Bearish	Bearish	1,311.67	1,298	1,282	1,252	1,238	1,222
ANTM	5/13/2019	740	166,047	Bearish	Bearish	Bearish	Bearish	Bullish	763.33	757	748	733	727	718
TINS	5/13/2019	1,195	80,195	Bearish	Bearish	Bearish	Bearish	Bullish	1,251.67	1,238	1,217	1,182	1,168	1,147
ITMG	5/13/2019	17,950	9,663	Bearish	Bearish	Bearish	Bearish	Bullish	20,208.33	19,417	18,683	17,158	16,367	15,633
PTBA	5/13/2019	3,030	154,105	Bearish	Bearish	Bearish	Bearish	Bearish	3,206.67	3,163	3,097	2,987	2,943	2,877
Miscellaneous Industry														
ASII	5/13/2019	7,050	98,871	Bearish	Bearish	Bearish	Bearish	Bearish	7,216.67	7,183	7,117	7,017	6,983	6,917
SRIL	5/13/2019	332	44,062	Bearish	Bearish	Bearish	Bearish	Bearish	338.67	337	335	331	329	327
Property, Real Estate, and Building Construction														
ADHI	5/13/2019	1,525	29,077	Bearish	Bearish	Bearish	Bearish	Bearish	1,591.67	1,578	1,552	1,512	1,498	1,472
SMRA	5/13/2019	1,070	39,534	Bearish	Bullish	Bullish	Bearish	Bullish	1,160.00	1,140	1,105	1,050	1,030	995
BSDE	5/13/2019	1,250	46,852	Bearish	Bearish	Bearish	Bearish	Bearish	1,313.33	1,297	1,273	1,233	1,217	1,193
PTPP	5/13/2019	1,995	75,992	Bearish	Bearish	Bearish	Bearish	Bearish	2,160.00	2,125	2,060	1,960	1,925	1,860
WIKA	5/13/2019	2,130	51,604	Bearish	Bearish	Bullish	Bearish	Bearish	2,276.67	2,243	2,187	2,097	2,063	2,007
WSKT	5/13/2019	1,905	41,824	Bearish	Bearish	Bearish	Bearish	Bullish	1,993.33	1,972	1,938	1,883	1,862	1,828
Trade, Service, and Investment														
ACES	5/13/2019	1,625	64,515	Bullish	Bearish	Bearish	Bullish	Bullish	1,660.00	1,645	1,635	1,610	1,595	1,585
MAPI	5/13/2019	940	74,700	Bearish	Bearish	Bearish	Bearish	Bearish	978.33	967	953	928	917	903
RALS	5/13/2019	1,795	18,739	Bullish	Bullish	Bullish	Bullish	Bullish	1,845.00	1,825	1,810	1,775	1,755	1,740
MNCN	5/13/2019	890	183,527	Bearish	Bullish	Bullish	Bearish	Bearish	951.67	933	912	872	853	832
SCMA	5/13/2019	1,615	38,080	Bearish	Bearish	Bearish	Bearish	Bearish	1,730.00	1,705	1,660	1,590	1,565	1,520
UNTR	5/13/2019	26,175	7,273	Bearish	Bearish	Bearish	Bearish	Bearish	26,850.00	26,675	26,425	26,000	25,825	25,575

Stock Money Flow

Foreign Flow		Last	Change	52 Weeks High	52 Weeks Low
Foreign Net		(897,662.00)	587,726.00	52,087,238.00	(11,539,259.00)
Foreign Buy		2,363,780.25	(565,676.00)	55,277,964.00	1,142,426.25
Domestic Flow		Last	Change	52 Weeks High	52 Weeks Low
Domestic Net		897,662.00	(587,726.00)	11,539,260.00	(52,087,234.00)
Domestic Buy		5,462,340.50	(1,067,756.00)	21,544,440.00	3,454,162.75
Domestic Sell		4,564,679.00	(480,029.50)	58,049,068.00	3,223,541.50

Source : Bloomberg, Pilarmas Research



Research

Maximilianus Nico Demus, CSA, CRP
Associate Director of Research and Investment

Johan Trihantoro, CSA
Research Analyst

Research@pilarmas-investindo.com

Okie Ardiastama, CSA
Research Analyst

Equity Sales

Hendriek Gunawan
Director of Institutional Sales

021 - 2506233
hendriek@pilarmas-investindo.com

Fixed Income Sales

Yefri Karillia
Fixed Income Sales

021 - 2506233
yefri@pilarmas-investindo.com

Equity Online Trading

Tigor Matondang Natanael
Head of Equity Online Trading

021 - 2506233
helpdesk@pilarmas-investindo.com

ANALYSTS CERTIFICATION.

The views expressed in this research report accurately reflect the analyst personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

DISCLAIMERS

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Pilarmas Investindo Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.