



EQUITY DAY BREAK RESEARCH

Day Break Review

Pada sesi pertama perdagangan hari Jum'at 01/03/2019 IHSG ditutup berada pada zona hijau. Nilai transaksi yang terjadi saat ini sebesar 3.6 triliun rupiah. Sementara, investor asing mencatatkan penjualan bersih sebesar Rp. 165 milyar.

Pasar saham Asia hari ini bergerak menguat setelah keluarnya data ekonomi China yang menunjukkan perbaikan. Caixin PMI Manufaktur China Februari tumbuh 49.9 vs 48.3 pada periode sebelumnya. MSCI berencana akan meningkatkan bobot pada saham yang terdaftar di China yang memberikan aliran masuk. Rencana peningkatan bobot mendapat dukungan yang cukup besar dari investor, akan ada 253 saham China dengan kapitalisasi besar dan 168 saham dengan kapitalisasi pasar menengah. Investor menginginkan China untuk membuat perubahan lebih lanjut sebelum bobot ditingkatkan lagi.

Pada sesi kedua perdagangan saham, IHSG masih ada potensi menguat.

Stock Recommendation

- ❖ **WIKA.** Kami merekomendasikan BUY dengan support dan resistance pada level : 1.795 - 1.890 ; PE: 11.69x; PBV: 1.07x
- ❖ **WSBP.** Kami merekomendasikan BUY dengan support dan resistance pada level : 386 – 412 ; PE: 9.33x; PBV: 1.31x

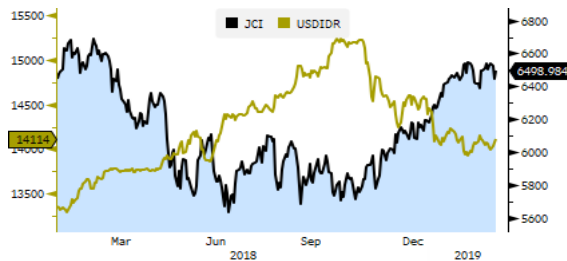
| Top Gainers | | | |
|-------------|------------|------------|--|
| Stock Code | Last Price | Change (%) | |
| OCAP IJ | 366 | 24.49 | |
| MFMI IJ | 880 | 17.33 | |
| CSIS IJ | 80 | 14.29 | |
| PGLI IJ | 272 | 13.33 | |
| CMPP IJ | 252 | 11.50 | |

| Top Losers | | | |
|------------|------------|------------|--|
| Stock Code | Last Price | Change (%) | |
| ALDO IJ | 575 | (24.84) | |
| KONI IJ | 260 | (23.98) | |
| SIPD IJ | 850 | (10.53) | |
| TNCA IJ | 322 | (8.00) | |
| KIOS IJ | 1400 | (7.59) | |

Source : Bloomberg, Pilarmas Research

1 March 2019

Episode I OPTIMIS VS REALISTIS



JCI Index (Jakarta Stock Exchange Composite Index) JCI vs IDR TEMPLATE FIX Dail
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| Tenor | Trend | S | R | Target |
|-------|-------|-------|-------|--------|
| Today | Down | 6.420 | 6.460 | 6.430 |
| 2019 | Up | 6.950 | | |

| Equity Market Indicators | MTD | YTD |
|--------------------------|-------------------|------|
| IHSG | 6,498.98 | 4.92 |
| Changes | 0.86 | |
| P/E Ratio | 20.54 | |
| Volume | 10,022,373,600.00 | |

| World Index | | | | |
|--------------|-----------|--------|--------|-------|
| DJI | 25,916.00 | -0.27% | 3.67 | 11.10 |
| S & P | 2,784.49 | -0.28% | - | 11.08 |
| NASDAQ | 7,532.53 | -0.29% | (0.00) | 13.52 |
| FTSE | 7,074.73 | -0.46% | 1.52 | 5.15 |
| NIKKEI | 21,619.83 | -0.79% | 1.10 | 8.02 |
| HANG SENG | 28,760.83 | -0.43% | 0.45 | 11.28 |
| STRAIT TIMES | 3,226.55 | -1.15% | 0.43 | 5.14 |
| KOSPI | 2,195.44 | -1.76% | - | 7.56 |
| MSCI World | 2,085.84 | -0.33% | 2.83 | 10.72 |
| KLCI | 1,699.44 | -0.33% | (0.49) | 0.52 |

| Currency | | | | |
|-----------|-----------|--------|--------|--------|
| USD / IDR | 14,114.00 | 0.28% | 0.32 | (1.92) |
| EUR / IDR | 16,050.63 | 0.19% | 0.21 | (2.41) |
| JPY / IDR | 126.38 | -0.09% | (0.47) | (3.25) |
| SGD / IDR | 10,440.29 | 0.20% | 0.08 | (1.09) |
| AUD / IDR | 10,007.57 | -0.11% | (0.40) | (1.55) |
| GBP / IDR | 18,715.10 | 0.50% | (0.02) | 2.17 |
| CNY / IDR | 2,106.64 | 0.59% | (0.20) | 0.47 |
| MYR / IDR | 3,465.53 | 0.26% | 0.15 | (0.45) |

| Commodity | | | | |
|--------------|-----------|--------|--------|--------|
| WTI | 57.39 | -0.05% | 0.24 | 24.54 |
| Coal | 95.35 | 0.04% | - | (2.85) |
| CPO Malaysia | 2,151.00 | -0.52% | (7.32) | (1.60) |
| Gold | 1,313.28 | 0.04% | (0.00) | 2.40 |
| Nickel | 12,990.50 | 0.04% | - | 21.62 |
| Tin | 21,727.00 | 0.04% | - | 11.48 |

Source : Bloomberg, Pilarmas Research

TECHNICAL VIEW

| Ticker | Date/Time | Close | Volume (Shares) | Short MA (15 Days) | Mid MA (45 Days) | Long MA (100 Days) | MACD | Stochastic (Daily) | Resistance 3 | Resistance 2 | Resistance 1 | Support 1 | Support 2 | Support 3 |
|---|-----------|--------|-----------------|--------------------|------------------|--------------------|---------|--------------------|--------------|--------------|--------------|-----------|-----------|-----------|
| Agriculture | | | | | | | | | | | | | | |
| AALI | 3/1/2019 | 12,650 | 6,170 | Bearish | Bearish | Bullish | Bearish | Bearish | 13,066.67 | 12,883 | 12,767 | 12,467 | 12,283 | 12,167 |
| LSIP | 3/1/2019 | 1,260 | 351,355 | Bearish | Bearish | Bearish | Bearish | Bullish | 1,343.33 | 1,307 | 1,283 | 1,223 | 1,187 | 1,163 |
| TBLA | 3/1/2019 | 840 | 71,210 | Bearish | Bearish | Bearish | Bearish | Bearish | 876.67 | 863 | 852 | 827 | 813 | 802 |
| Basic Industry and Chemicals | | | | | | | | | | | | | | |
| BRPT | 3/1/2019 | 2,960 | 325,255 | Bullish | Bullish | Bullish | Bullish | Bearish | 3,053.33 | 3,027 | 2,993 | 2,933 | 2,907 | 2,873 |
| INPK | 3/1/2019 | 11,225 | 65,975 | Bearish | Bearish | Bearish | Bearish | Bearish | 11,650.00 | 11,475 | 11,350 | 11,050 | 10,875 | 10,750 |
| SMGR | 3/1/2019 | 12,975 | 128,325 | Bullish | Bullish | Bullish | Bearish | Bearish | 13,450.00 | 13,225 | 13,100 | 12,750 | 12,525 | 12,400 |
| WSBP | 3/1/2019 | 390 | 1,070,235 | Bullish | Bullish | Bullish | Bullish | Bullish | 398.67 | 395 | 393 | 387 | 383 | 381 |
| Consumer Good and Industries | | | | | | | | | | | | | | |
| MYOR | 3/1/2019 | 2,610 | 24,235 | Bearish | Bearish | Bullish | Bearish | Bearish | 2,673.33 | 2,657 | 2,633 | 2,593 | 2,577 | 2,553 |
| ROTI | 3/1/2019 | 1,190 | 36,815 | Bearish | Bearish | Bullish | Bearish | Bullish | 1,225.00 | 1,210 | 1,200 | 1,175 | 1,160 | 1,150 |
| ICBP | 3/1/2019 | 10,350 | 121,555 | Bearish | Bearish | Bullish | Bearish | Bearish | 10,525.00 | 10,450 | 10,400 | 10,275 | 10,200 | 10,150 |
| INDF | 3/1/2019 | 7,150 | 346,110 | Bearish | Bearish | Bullish | Bearish | Bearish | 7,333.33 | 7,267 | 7,208 | 7,083 | 7,017 | 6,958 |
| KLBF | 3/1/2019 | 1,525 | 159,350 | Bearish | Bearish | Bullish | Bearish | Bullish | 1,566.67 | 1,548 | 1,537 | 1,507 | 1,488 | 1,477 |
| UNVR | 3/1/2019 | 49,100 | 34,950 | Bearish | Bullish | Bullish | Bearish | Bearish | 50,233.34 | 49,917 | 49,508 | 48,783 | 48,467 | 48,058 |
| Finance | | | | | | | | | | | | | | |
| BBCA | 3/1/2019 | 27,750 | 322,705 | Bullish | Bullish | Bullish | Bullish | Bullish | 28,233.33 | 28,117 | 27,933 | 27,633 | 27,517 | 27,333 |
| BBNI | 3/1/2019 | 8,925 | 293,065 | Bullish | Bearish | Bullish | Bearish | Bullish | 9,133.33 | 9,042 | 8,983 | 8,833 | 8,742 | 8,683 |
| BBRI | 3/1/2019 | 3,860 | 1,571,035 | Bearish | Bullish | Bullish | Bearish | Bearish | 3,910.00 | 3,900 | 3,880 | 3,850 | 3,840 | 3,820 |
| BMRI | 3/1/2019 | 7,175 | 485,245 | Bearish | Bearish | Bearish | Bearish | Bearish | 7,291.67 | 7,258 | 7,217 | 7,142 | 7,108 | 7,067 |
| Infrastructure, Utilities, and Transportation | | | | | | | | | | | | | | |
| EXCL | 3/1/2019 | 2,480 | 552,335 | Bullish | Bullish | Bullish | Bullish | Bearish | 2,650.00 | 2,580 | 2,530 | 2,410 | 2,340 | 2,290 |
| JSMR | 3/1/2019 | 5,375 | 157,055 | Bullish | Bullish | Bullish | Bullish | Bullish | 5,641.67 | 5,508 | 5,442 | 5,242 | 5,108 | 5,042 |
| PGAS | 3/1/2019 | 2,530 | 1,625,565 | Bullish | Bullish | Bullish | Bearish | Bearish | 2,626.67 | 2,583 | 2,557 | 2,487 | 2,443 | 2,417 |
| TLKM | 3/1/2019 | 3,900 | 1,163,220 | Bullish | Bullish | Bullish | Bullish | Bearish | 3,960.00 | 3,940 | 3,920 | 3,880 | 3,860 | 3,840 |
| Mining | | | | | | | | | | | | | | |
| ADRO | 3/1/2019 | 1,345 | 1,985,780 | Bullish | Bearish | Bearish | Bullish | Bearish | 1,391.67 | 1,368 | 1,357 | 1,322 | 1,298 | 1,287 |
| ANTM | 3/1/2019 | 1,025 | 1,970,965 | Bullish | Bullish | Bullish | Bearish | Bearish | 1,075.00 | 1,055 | 1,040 | 1,005 | 985 | 970 |
| TINS | 3/1/2019 | 1,390 | 4,278,850 | Bearish | Bullish | Bullish | Bearish | Bearish | 1,480.00 | 1,450 | 1,420 | 1,360 | 1,330 | 1,300 |
| ITMG | 3/1/2019 | 21,450 | 30,400 | Bearish | Bearish | Bearish | Bearish | Bearish | 22,066.67 | 21,883 | 21,667 | 21,267 | 21,083 | 20,867 |
| PTBA | 3/1/2019 | 4,040 | 205,090 | Bearish | Bearish | Bearish | Bearish | Bearish | 4,150.00 | 4,100 | 4,070 | 3,990 | 3,940 | 3,910 |
| Miscellaneous Industry | | | | | | | | | | | | | | |
| ASII | 3/1/2019 | 7,350 | 314,147 | Bearish | Bearish | Bearish | Bearish | Bullish | 7,600.00 | 7,500 | 7,425 | 7,250 | 7,150 | 7,075 |
| SRIL | 3/1/2019 | 348 | 743,740 | Bullish | Bullish | Bearish | Bullish | Bullish | 357.33 | 355 | 351 | 345 | 343 | 339 |
| Property, Real Estate, and Building Construction | | | | | | | | | | | | | | |
| ADHI | 3/1/2019 | 1,525 | 52,235 | Bearish | Bearish | Bullish | Bearish | Bullish | 1,566.67 | 1,548 | 1,537 | 1,507 | 1,488 | 1,477 |
| SMRA | 3/1/2019 | 920 | 209,175 | Bearish | Bearish | Bullish | Bearish | Bearish | 975.00 | 960 | 940 | 905 | 890 | 870 |
| BSDE | 3/1/2019 | 1,360 | 145,245 | Bullish | Bearish | Bullish | Bullish | Bullish | 1,375.00 | 1,370 | 1,365 | 1,355 | 1,350 | 1,345 |
| PTPP | 3/1/2019 | 2,030 | 399,495 | Bearish | Bearish | Bullish | Bearish | Bullish | 2,090.00 | 2,070 | 2,050 | 2,010 | 1,990 | 1,970 |
| WIKA | 3/1/2019 | 1,830 | 447,430 | Bullish | Bullish | Bullish | Bullish | Bullish | 1,900.00 | 1,870 | 1,850 | 1,800 | 1,770 | 1,750 |
| WSKT | 3/1/2019 | 1,900 | 575,460 | Bullish | Bearish | Bullish | Bullish | Bullish | 1,956.67 | 1,933 | 1,917 | 1,877 | 1,853 | 1,837 |
| Trade, Service, and Investment | | | | | | | | | | | | | | |
| ACES | 3/1/2019 | 1,810 | 150,545 | Bullish | Bullish | Bullish | Bearish | Bearish | 1,948.33 | 1,897 | 1,853 | 1,758 | 1,707 | 1,663 |
| MAPI | 3/1/2019 | 1,085 | 231,640 | Bullish | Bullish | Bullish | Bearish | Bullish | 1,118.33 | 1,102 | 1,093 | 1,068 | 1,052 | 1,043 |
| RALS | 3/1/2019 | 1,715 | 21,290 | Bearish | Bullish | Bullish | Bearish | Bearish | 1,751.67 | 1,738 | 1,727 | 1,702 | 1,688 | 1,677 |
| MNCN | 3/1/2019 | 950 | 354,650 | Bullish | Bullish | Bullish | Bullish | Bearish | 995.00 | 980 | 965 | 935 | 920 | 905 |
| SCMA | 3/1/2019 | 1,770 | 94,250 | Bullish | Bearish | Bearish | Bullish | Bullish | 1,798.33 | 1,787 | 1,778 | 1,758 | 1,747 | 1,738 |
| UNTR | 3/1/2019 | 26,650 | 26,239 | Bullish | Bullish | Bearish | Bullish | Bearish | 27,491.67 | 27,183 | 26,917 | 26,342 | 26,033 | 25,767 |

Stock Money Flow

| Foreign Flow | | | | |
|----------------------|----------------|----------------|---------------|-----------------|
| | Last | Change | 52 Weeks High | 52 Weeks Low |
| Foreign Net | (1,292,541.00) | (1,553,561.00) | 14,610,517.00 | (11,539,259.00) |
| Foreign Buy | 3,300,927.00 | (783,150.00) | 34,370,252.00 | 1,142,426.25 |
| Foreign Sell | 4,593,468.00 | 770,411.25 | 34,359,140.00 | 1,361,145.00 |
| Domestic Flow | | | | |
| | Last | Change | 52 Weeks High | 52 Weeks Low |
| Domestic Net | 1,292,541.00 | 1,553,561.00 | 11,539,260.00 | (14,610,517.00) |
| Domestic Buy | 7,562,456.50 | 1,317,517.50 | 21,544,440.00 | 3,454,162.75 |
| Domestic Sell | 6,269,915.50 | (236,044.00) | 20,512,822.00 | 3,156,897.00 |

Source : Bloomberg, Pilarmas Research



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