



## EQUITY DAY BREAK RESEARCH

### Day Break Review

Pada sesi pertama perdagangan hari Jumat 08/02/2019 IHSG ditutup berada pada zona merah. Nilai transaksi yang terjadi saat ini sebesar 4.3 triliun rupiah. Investor asing sementara ini membukukan penjualan bersih sebesar 73 miliar rupiah. Hingga saat ini investor asing melakukan pembelian terbesar pada saham BBRI, PGAS, BMRI, ICBP, MCAS dan Investor asing melakukan penjualan terbesar pada saham UNTR, ADRO, ASII, BBNi, BBCA

Melemah indeks IHSG pada sesi pertama perdagangan saham hari initalampaknya dipengaruhi oleh sentimen global. Terkoreksinya bursa global dampak dari pernyataan Presiden AS Donald Trump, bahwa tidak akan bertemu dengan Presiden China Xi. Kondisi tersebut membuat kecemasan pasar dan investor jika keduanya tidak akan mencapai kesepakatan hingga berakhirnya gencatan perang dagang selama 90 hari. Sentimen tersebut memberikan imbas pada terhadap IHSG

Pada sesi kedua perdagangan saham hari ini, kami melihat secara teknikal IHSG berpotensi bergerak mixed cenderung melemah. Pelaku pasar dapat melindungi portfolio yang dimiliki, kemungkinan akan aksi *profit taking* menjelang akhir pekan bisa terjadi.

### Stock Recommendation

- ❖ **EXCL.** Saat ini secara teknikal EXCL diprediksi bergerak pada tren kenaikan dalam jangka pendek. Kami merekomendasikan BUY dengan support dan resistance pada level : 2,100 – 2,240; PE -x; PBV: 1.09 x
- ❖ **PTPP.** Saat ini secara teknikal PTPP bergerak pada trend kenaikan jangka pendek, Kami merekomendasikan BUY dengan target pada level : 2,270-2,390 - 510; PE :12.29x; PBV :0.94x.

#### Top Gainers

Stock Code	Last Price	Change (%)
DSFI IJ	140	34.62
ALDO IJ	880	24.82
TALF IJ	384	20.00
KOBX IJ	216	19.34
DWGL IJ	88	14.29

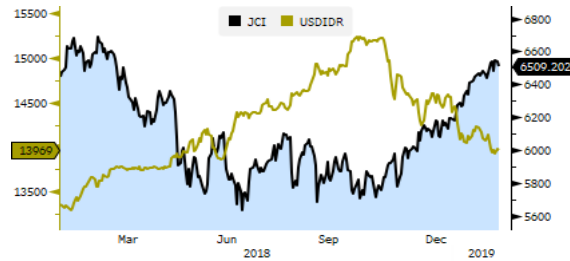
#### Top Losers

Stock Code	Last Price	Change (%)
OCAP IJ	81	(33.61)
CSIS IJ	292	(23.16)
NOBU IJ	790	(21.00)
TGKA IJ	3650	(15.12)
KOIN IJ	218	(13.49)

Source : Bloomberg, Pilarmas Research

8 February 2019

### Episode I MUNGKIN NANTI



JCI Index (Jakarta Stock Exchange Composite Index) JCI vs IDR TEMPLATE FIX Daily  
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Tenor	Trend	S	R	Target
Today	Down	6,514	6,561	6,516
2019	Up		6,950	

#### Equity Market Indicators

	MTD	YTD
IHSG	6,509.20 (0.36)	5.08
Changes	(0.42)	
P/E Ratio	20.66	

#### World Index

DJI	25,169.53	-0.87%	0.68	7.90
S & P	2,706.05	-0.94%	0.07	7.95
NASDAQ	7,288.35	-1.18%	0.09	9.84
FTSE	7,093.58	-1.11%	1.79	5.43
NIKKEI	20,389.65	-1.70%	(1.85)	1.87
HANG SENG	27,854.23	-0.49%	(0.32)	7.77
STRAIT TIMES	3,196.13	-0.14%	0.19	4.15
KOSPI	2,178.10	-1.18%	(1.21)	6.72
MSCI World	2,026.94	-0.49%	(0.08)	7.59
KLCI	1,685.27	-0.49%	0.10	(0.31)

#### Currency

USD / IDR	13,969.00	-0.03%	(0.03)	(2.93)
EUR / IDR	15,842.80	-0.14%	(1.33)	(3.67)
JPY / IDR	127.36	0.24%	(0.94)	(2.50)
SGD / IDR	10,299.69	-0.04%	(0.78)	(2.42)
AUD / IDR	9,888.03	-0.35%	(2.61)	(2.73)
GBP / IDR	18,088.06	0.26%	(1.37)	(1.26)
CNY / IDR	2,071.69	-0.11%	(0.54)	(1.19)
MYR / IDR	3,430.92	-0.03%	0.52	(1.45)

#### Commodity

WTI	52.18	-0.84%	(2.99)	14.13
Coal	95.65	-0.04%	(3.43)	(3.14)
CPO Malaysia	2,303.00	-0.47%	0.17	6.52
Gold	1,309.52	-0.04%	(0.89)	2.11
Nickel	12,921.50	-0.04%	4.02	21.28
Tin	21,010.00	-0.04%	0.38	7.66

Source : Bloomberg, Pilarmas Research

## TECHNICAL VIEW

Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
<b>Agriculture</b>														
AALI	2/8/2019	13,675	16,955	Bullish	Bullish	Bullish	Bearish	Bearish	14,050.00	13,925	13,800	13,550	13,425	13,300
LSIP	2/8/2019	1,435	328,635	Bearish	Bullish	Bullish	Bearish	Bullish	1,483.33	1,472	1,453	1,423	1,412	1,393
TBLA	2/8/2019	965	149,765	Bullish	Bullish	Bullish	Bullish	Bullish	996.67	988	977	957	948	937
<b>Basic Industry and Chemicals</b>														
BRPT	2/8/2019	2,490	258,095	Bearish	Bullish	Bullish	Bearish	Bearish	2,606.67	2,583	2,537	2,467	2,443	2,397
INKP	2/8/2019	12,650	67,245	Bearish	Bullish	Bearish	Bearish	Bullish	13,050.00	12,950	12,800	12,550	12,450	12,300
SMGR	2/8/2019	12,550	50,870	Bearish	Bullish	Bullish	Bearish	Bearish	12,966.67	12,883	12,717	12,467	12,383	12,217
WSBP	2/8/2019	412	5,660,950	Bullish	Bullish	Bullish	Bullish	Bullish	433.33	427	419	405	399	391
<b>Consumer Good and Industries</b>														
MYOR	2/8/2019	2,640	40,495	Bullish	Bullish	Bullish	Bullish	Bullish	2,670.00	2,660	2,650	2,630	2,620	2,610
ROTI	2/8/2019	1,230	42,080	Bullish	Bullish	Bullish	Bearish	Bullish	1,253.33	1,247	1,238	1,223	1,217	1,208
ICBP	2/8/2019	10,600	104,160	Bearish	Bullish	Bullish	Bearish	Bearish	11,008.33	10,867	10,733	10,458	10,317	10,183
INDF	2/8/2019	7,700	113,585	Bullish	Bullish	Bullish	Bearish	Bearish	7,900.00	7,800	7,750	7,600	7,500	7,450
KLBF	2/8/2019	1,595	270,490	Bearish	Bullish	Bullish	Bearish	Bearish	1,610.00	1,605	1,600	1,590	1,585	1,580
UNVR	2/8/2019	49,300	13,100	Bullish	Bullish	Bullish	Bearish	Bullish	49,875.00	49,750	49,525	49,175	49,050	48,825
<b>Finance</b>														
BBCA	2/8/2019	27,625	247,295	Bearish	Bullish	Bullish	Bearish	Bearish	27,875.00	27,775	27,700	27,525	27,425	27,350
BBNI	2/8/2019	9,000	173,420	Bearish	Bullish	Bullish	Bearish	Bearish	9,183.33	9,117	9,058	8,933	8,867	8,808
BBRI	2/8/2019	3,890	1,813,230	Bullish	Bullish	Bullish	Bullish	Bearish	3,976.67	3,943	3,917	3,857	3,823	3,797
BMRI	2/8/2019	7,525	436,645	Bullish	Bullish	Bullish	Bearish	Bullish	7,700.00	7,625	7,575	7,450	7,375	7,325
<b>Infrastructure, Utilities, and Transportation</b>														
EXCL	2/8/2019	2,190	660,935	Bearish	Bullish	Bearish	Bearish	Bullish	2,290.00	2,250	2,220	2,150	2,110	2,080
JSMR	2/8/2019	5,000	41,511	Bullish	Bullish	Bullish	Bearish	Bullish	5,235.00	5,180	5,090	4,945	4,890	4,800
PGAS	2/8/2019	2,510	1,016,965	Bullish	Bullish	Bullish	Bearish	Bearish	2,620.00	2,570	2,540	2,460	2,410	2,380
TLKM	2/8/2019	3,840	640,170	Bearish	Bullish	Bullish	Bearish	Bullish	3,896.67	3,873	3,857	3,817	3,793	3,777
<b>Mining</b>														
ADRO	2/8/2019	1,310	1,973,115	Bearish	Bearish	Bearish	Bearish	Bearish	1,350.00	1,340	1,325	1,300	1,290	1,275
ANTM	2/8/2019	1,050	5,198,130	Bullish	Bullish	Bullish	Bullish	Bearish	1,126.67	1,103	1,077	1,027	1,003	977
TINS	2/8/2019	1,315	693,955	Bullish	Bullish	Bullish	Bullish	Bearish	1,426.67	1,398	1,357	1,287	1,258	1,217
ITMG	2/8/2019	21,875	34,205	Bearish	Bullish	Bearish	Bearish	Bearish	22,350.00	22,175	22,025	21,700	21,525	21,375
PTBA	2/8/2019	4,290	186,520	Bearish	Bearish	Bearish	Bearish	Bullish	4,366.67	4,343	4,317	4,267	4,243	4,217
<b>Miscellaneous Industry</b>														
ASII	2/8/2019	8,125	719,210	Bearish	Bearish	Bullish	Bearish	Bearish	8,325.00	8,275	8,200	8,075	8,025	7,950
SRIL	2/8/2019	342	772,625	Bullish	Bearish	Bearish	Bullish	Bullish	344.67	343	343	341	339	339
<b>Property, Real Estate, and Building Construction</b>														
ADHI	2/8/2019	1,670	193,530	Bearish	Bullish	Bullish	Bearish	Bullish	1,716.67	1,703	1,687	1,657	1,643	1,627
SMRA	2/8/2019	955	345,655	Bearish	Bullish	Bullish	Bearish	Bearish	990.00	975	965	940	925	915
BSDE	2/8/2019	1,390	199,935	Bullish	Bullish	Bullish	Bearish	Bullish	1,435.00	1,420	1,405	1,375	1,360	1,345
PTPP	2/8/2019	2,300	591,015	Bullish	Bullish	Bullish	Bearish	Bullish	2,400.00	2,360	2,330	2,260	2,220	2,190
WIKA	2/8/2019	1,860	357,140	Bearish	Bullish	Bullish	Bearish	Bullish	1,931.67	1,903	1,882	1,832	1,803	1,782
WSKT	2/8/2019	2,020	1,860,005	Bullish	Bullish	Bullish	Bearish	Bullish	2,123.33	2,087	2,053	1,983	1,947	1,913
<b>Trade, Service, and Investment</b>														
ACES	2/8/2019	1,755	89,140	Bearish	Bullish	Bullish	Bearish	Bearish	1,788.33	1,772	1,763	1,738	1,722	1,713
MAPI	2/8/2019	980	110,305	Bullish	Bullish	Bullish	Bearish	Bearish	1,013.33	1,007	993	973	967	953
RALS	2/8/2019	1,635	111,405	Bullish	Bullish	Bullish	Bearish	Bearish	1,703.33	1,682	1,658	1,613	1,592	1,568
MNCN	2/8/2019	855	188,690	Bullish	Bullish	Bullish	Bearish	Bullish	876.67	868	862	847	838	832
SCMA	2/8/2019	1,825	258,110	Bearish	Bearish	Bearish	Bearish	Bullish	1,908.33	1,882	1,853	1,798	1,772	1,743
UNTR	2/8/2019	26,025	131,640	Bearish	Bearish	Bearish	Bullish	Bullish	26,683.33	26,542	26,283	25,883	25,742	25,483

## Stock Money Flow

Foreign Flow		Last	Change	52 Weeks High	52 Weeks Low
Foreign Net		372,833.00	234,287.00	14,610,517.00	(11,539,259.00)
Foreign Buy		2,294,903.25	(1,124,094.25)	34,370,252.00	1,142,426.25
Domestic Flow		Last	Change	52 Weeks High	52 Weeks Low
Domestic Net		(372,833.00)	(234,287.00)	11,539,260.00	(14,610,517.00)
Domestic Buy		6,726,217.50	(20,444.00)	21,544,440.00	3,454,162.75
Domestic Sell		7,099,051.00	213,843.50	20,512,822.00	3,156,897.00

Source : Bloomberg, Pilarmas Research



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