



EQUITY DAY BREAK RESEARCH

Day Break Review

Pada sesi pertama perdagangan hari Kamis 07/02/2019 IHSG ditutup berada pada zona merah. Nilai transaksi yang terjadi saat ini sebesar 4.2 triliun rupiah. Investor asing sementara ini membukukan pembelian bersih sebesar 61.76 miliar rupiah. Hingga saat ini investor asing melakukan pembelian terbesar pada saham BBRI, BMRI, TLKM, ANTM, BTPS dan investor asing melakukan penjualan terbesar pada saham SPTO, ISAT, BBCA, TOWR, CPIN.

Indeks sham di Asia diperdagangkan mixed pada hari ini. Investor berhadapan dengan kurangnya dorongan atas kenaikan jangka panjang dari pasar saham menjelang pertemuan antara Amerika dan China pada perdagangan minggu depan. Terdepresiasi rupiah akibat aksi profit taking memberikan dampak pada investor saham untuk melakukan aksi profit taking.

Kami melihat secara teknikal adanya peluang IHSG bergerak mixed cenderung menguat pada sesi ke dua perdagangan saham hari ini.

Stock Recommendation

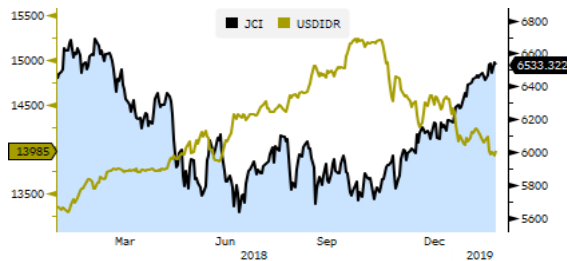
- ❖ **BPKP.** Saat ini secara teknikal BPKP diprediksi bergerak pada tren kenaikan dalam jangka pendek. Kami merekomendasikan BUY dengan support dan resistance pada level : 370 - 396; PE ; 10.38x; PBV: 0.51x
- ❖ **GIAA.** Saat ini secara teknikal GIAA bergerak pada trend kenaikan jangka pendek, Kami merekomendasikan BUY dengan target pada level : 474 - 510; PE : -x; PBV :1.05x.

Top Gainers		
Stock Code	Last Price	Change (%)
CAKK IJ	152	34.51
SQMI IJ	314	24.60
KMTR IJ	452	22.16
MPPA IJ	266	22.02
MFMI IJ	720	20.00
Top Losers		
Stock Code	Last Price	Change (%)
UNIT IJ	224	(20.57)
TFCO IJ	565	(19.29)
TMAS IJ	800	(13.04)
WINS IJ	214	(10.08)
JAWA IJ	153	(9.47)

Source : Bloomberg, Pilarmas Research

7 February 2019

Episode I LANJUT...



JCI Index (Jakarta Stock Exchange Composite Index) JCI vs IDR TEMPLATE FIX Daily
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Tenor	Trend	S	R	Target
Today	Up	6,530	6,600	6,600
2019	Up		6,950	

Equity Market Indicators	MTD	YTD
IHSG	6,533.32	0.01
Changes	(0.22)	
P/E Ratio	20.88	
World Index		
DJI	25,390.30	-0.08%
S & P	2,731.61	-0.22%
NASDAQ	7,375.28	-0.36%
FTSE	7,173.09	-0.06%
NIKKEI	20,743.83	-0.63%
HANG SENG	27,990.21	0.21%
STRAIT TIMES	3,214.12	0.93%
KOSPI	2,204.05	-0.04%
MSCI World	2,047.11	0.39%
KLCI	1,690.13	0.39%
Currency		
USD / IDR	13,985.00	0.47%
EUR / IDR	15,885.72	0.18%
JPY / IDR	127.22	0.17%
SGD / IDR	10,314.17	0.31%
AUD / IDR	9,925.31	0.10%
GBP / IDR	18,080.65	0.19%
CNY / IDR	2,073.63	0.36%
MYR / IDR	3,425.25	0.68%
Commodity		
WTI	53.87	-0.28%
Coal	98.65	-0.24%
CPO Malaysia	2,342.00	1.56%
Gold	1,303.61	-0.24%
Nickel	12,872.50	-0.24%
Tin	21,065.00	-0.24%

Source : Bloomberg, Pilarmas Research

TECHNICAL VIEW

Ticker	Date/Time	Close	Volume (Shares)	Short MA (15 Days)	Mid MA (45 Days)	Long MA (100 Days)	MACD	Stochastic (Daily)	Resistance 3	Resistance 2	Resistance 1	Support 1	Support 2	Support 3
Agriculture														
AALI	2/7/2019	13,750	15,815	Bullish	Bullish	Bullish	Bullish	Bearish	14,241.67	14,083	13,917	13,592	13,433	13,267
LSIP	2/7/2019	1,435	355,520	Bullish	Bullish	Bullish	Bearish	Bearish	1,491.67	1,468	1,452	1,412	1,388	1,372
TBLA	2/7/2019	980	280,945	Bullish	Bullish	Bullish	Bullish	Bullish	1,008.33	997	988	968	957	948
Basic Industry and Chemicals														
BRPT	2/7/2019	2,540	284,605	Bullish	Bullish	Bullish	Bullish	Bearish	2,680.00	2,640	2,590	2,500	2,460	2,410
INKP	2/7/2019	12,925	81,335	Bullish	Bullish	Bearish	Bearish	Bullish	13,583.33	13,442	13,183	12,783	12,642	12,383
SMGR	2/7/2019	12,825	42,380	Bearish	Bullish	Bullish	Bearish	Bearish	13,100.00	13,025	12,925	12,750	12,675	12,575
WSBP	2/7/2019	412	8,978,095	Bullish	Bullish	Bullish	Bullish	Bullish	432.67	425	419	405	397	391
Consumer Good and Industries														
MYOR	2/7/2019	2,640	45,595	Bullish	Bullish	Bullish	Bullish	Bullish	2,723.33	2,707	2,673	2,623	2,607	2,573
ROTI	2/7/2019	1,225	10,115	Bullish	Bullish	Bullish	Bearish	Bearish	1,246.67	1,238	1,232	1,217	1,208	1,202
ICBP	2/7/2019	10,450	58,875	Bearish	Bullish	Bullish	Bearish	Bearish	10,883.33	10,767	10,608	10,333	10,217	10,058
INDF	2/7/2019	7,575	165,665	Bearish	Bullish	Bullish	Bearish	Bearish	7,775.00	7,725	7,650	7,525	7,475	7,400
KLBF	2/7/2019	1,605	229,320	Bearish	Bullish	Bullish	Bearish	Bearish	1,620.00	1,615	1,610	1,600	1,595	1,590
UNVR	2/7/2019	49,675	14,660	Bullish	Bullish	Bullish	Bearish	Bearish	50,375.00	50,125	49,900	49,425	49,175	48,950
Finance														
BBCA	2/7/2019	27,575	245,950	Bearish	Bullish	Bullish	Bearish	Bearish	27,741.67	27,708	27,642	27,542	27,508	27,442
BBNI	2/7/2019	9,050	63,625	Bearish	Bullish	Bullish	Bearish	Bearish	9,133.33	9,117	9,083	9,033	9,017	8,983
BBRI	2/7/2019	3,910	1,063,425	Bullish	Bullish	Bullish	Bullish	Bearish	3,970.00	3,950	3,930	3,890	3,870	3,850
BMRI	2/7/2019	7,450	252,795	Bearish	Bearish	Bullish	Bearish	Bearish	7,525.00	7,500	7,475	7,425	7,400	7,375
Infrastructure, Utilities, and Transportation														
EXCL	2/7/2019	2,180	314,940	Bearish	Bullish	Bearish	Bearish	Bullish	2,286.67	2,253	2,217	2,147	2,113	2,077
JSMR	2/7/2019	5,100	386,690	Bullish	Bullish	Bullish	Bearish	Bullish	5,325.00	5,250	5,175	5,025	4,950	4,875
PGAS	2/7/2019	2,480	1,160,105	Bullish	Bullish	Bullish	Bearish	Bearish	2,593.33	2,567	2,523	2,453	2,427	2,383
TLKM	2/7/2019	3,840	629,160	Bearish	Bullish	Bullish	Bearish	Bearish	3,923.33	3,907	3,873	3,823	3,807	3,773
Mining														
ADRO	2/7/2019	1,365	774,825	Bearish	Bullish	Bearish	Bearish	Bearish	1,403.33	1,392	1,378	1,353	1,342	1,328
ANTM	2/7/2019	1,115	9,468,160	Bullish	Bullish	Bullish	Bullish	Bullish	1,233.33	1,192	1,153	1,073	1,032	993
TINS	2/7/2019	1,365	1,131,495	Bullish	Bullish	Bullish	Bullish	Bearish	1,436.67	1,418	1,392	1,347	1,328	1,302
ITMG	2/7/2019	22,125	19,790	Bearish	Bullish	Bearish	Bearish	Bearish	22,683.33	22,542	22,333	21,983	21,842	21,633
PTBA	2/7/2019	4,320	116,950	Bearish	Bullish	Bearish	Bearish	Bullish	4,393.33	4,367	4,343	4,293	4,267	4,243
Miscellaneous Industry														
ASII	2/7/2019	8,175	609,755	Bearish	Bearish	Bullish	Bearish	Bearish	8,375.00	8,325	8,250	8,125	8,075	8,000
SRIL	2/7/2019	344	437,550	Bullish	Bearish	Bearish	Bullish	Bullish	346.67	345	345	343	341	341
Property, Real Estate, and Building Construction														
ADHI	2/7/2019	1,680	133,115	Bullish	Bullish	Bullish	Bearish	Bullish	1,710.00	1,700	1,690	1,670	1,660	1,650
SMRA	2/7/2019	960	223,090	Bearish	Bullish	Bullish	Bearish	Bearish	1,001.67	993	977	952	943	927
BSDE	2/7/2019	1,430	168,655	Bullish	Bullish	Bullish	Bearish	Bullish	1,468.33	1,457	1,443	1,418	1,407	1,393
PTPP	2/7/2019	2,280	550,675	Bearish	Bullish	Bullish	Bearish	Bearish	2,346.67	2,333	2,307	2,267	2,253	2,227
WIKA	2/7/2019	1,850	397,590	Bearish	Bullish	Bullish	Bearish	Bearish	1,923.33	1,907	1,878	1,833	1,817	1,788
WSKT	2/7/2019	2,010	1,085,745	Bullish	Bullish	Bullish	Bearish	Bullish	2,096.67	2,073	2,042	1,987	1,963	1,932
Trade, Service, and Investment														
ACES	2/7/2019	1,755	71,135	Bearish	Bullish	Bullish	Bearish	Bearish	1,836.67	1,818	1,787	1,737	1,718	1,687
MAPI	2/7/2019	985	292,885	Bullish	Bullish	Bullish	Bearish	Bearish	1,026.67	1,018	1,002	977	968	952
RALS	2/7/2019	1,640	47,395	Bullish	Bullish	Bullish	Bearish	Bearish	1,715.00	1,700	1,670	1,625	1,610	1,580
MNCN	2/7/2019	865	528,895	Bullish	Bullish	Bullish	Bearish	Bullish	903.33	892	878	853	842	828
SCMA	2/7/2019	1,815	239,760	Bearish	Bearish	Bearish	Bearish	Bearish	1,861.67	1,848	1,832	1,802	1,788	1,772
UNTR	2/7/2019	26,425	65,405	Bullish	Bearish	Bearish	Bullish	Bullish	26,983.33	26,842	26,633	26,283	26,142	25,933

Stock Money Flow

Foreign Flow		Last	Change	52 Weeks High	52 Weeks Low
Foreign Net		138,546.00	656,426.00	14,610,517.00	(11,539,259.00)
Foreign Buy		3,418,997.50	1,826,299.25	34,370,252.00	1,142,426.25
Domestic Flow		Last	Change	52 Weeks High	52 Weeks Low
Domestic Net		(138,546.00)	(656,426.00)	11,539,260.00	(14,610,517.00)
Domestic Buy		6,746,661.50	206,329.50	21,544,440.00	3,454,162.75
Domestic Sell		6,885,207.50	862,756.00	20,512,822.00	3,156,897.00

Source : Bloomberg, Pilarmas Research



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